

TERM SHEET
LUYSER CLOSED JOINT STOCK COMPANY

ARMBROK OJSC as an underwriter informs that the placement of bonds issued by LUYSER CJSC will take place from 12 June 2023 till 06 July 2023 with the following terms:

USD DENOMINATED BONDS

ISSUER	LUYSER Closed Joint Stock Company
BONDS TYPE	Nominal Coupon Bonds
UNDERWRITER	ARMBROK OJSC, Hanrapetutyan 39, Yerevan
TYPE OF UNDERWRITING	Non-guaranteed
PLACEMENT PERIOD	12/06/2023 – 06/07/2023
COUPON PAYMENT FREQUENCY	Semi-annual
COUPON DATES	12/12/2023, 12/06/2024, 12/12/2024, 12/06/2025, 12/12/2025, 12/06/2026, 12/12/2026, 12/06/2027
MATURITY DATE (DD/MM/YY)	12/06/2027
DURATION	48 months
PLACEMENT VOLUME	4,000,000 (four million)
FACE VALUE	1,000 (one thousand)
QUANTITY	4,000 (four thousand)
CURRENCY	USD
COUPON RATE	8%
ISIN	AMLUYSB23ER9
Listing	Armenian Stock Exchange
MARKET MAKER	ARMSWISSBANK CJSC

There are no restrictions on potential bond buyers.

For more information, you can contact ARMBROCK OJSC: Tel: +37411 591111, e-mail: ib@armbrok.am